

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 14A
(Rule 14a-101)

INFORMATION REQUIRED IN PROXY STATEMENT

SCHEDULE 14A INFORMATION

Proxy Statement Pursuant to Section 14(a) of The Securities Exchange Act of 1934

(Amendment No.)

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material Under Rule 14a-12

PROLUNG, INC.

(Name of Registrant as Specified in Its Charter)

STEVEN C. EROR
RICHARD SERBIN
MICHAEL N. CHRISTIANSEN
TODD M. MORGAN
ERIC M. SOKOL
RON DUNFORD
BRIAN W. LOVERIDGE
DON A. PATTERSON

(Name of Persons(s) Filing Proxy Statement, if Other Than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
 - Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.
-

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

Fee paid previously with preliminary materials:

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the form or schedule and the date of its filing.

(1) Amount previously paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

Steven C. Eror, together with the other participants named herein, has delivered **WHITE** consent cards representing 1,937,200 shares, or 50.16% of the total outstanding shares of ProLung, Inc., a Delaware corporation, based on 3,861,848 total shares outstanding as of the Record Date.

On October 22, 2018, Mr. Eror issued the following press release:

PROLUNG SHAREHOLDER GROUP LED BY FOUNDER AND FORMER CEO STEVE EROR DELIVERS MORE THAN THE REQUISITE NUMBER OF WHITE CARD CONSENTS TO ENLARGE AND ENHANCE THE BOARD

Consents Delivered Represent More than 50% of ProLung's Outstanding Shares

Eight New Directors Committed To Restoring Much-Needed and Long Overdue Accountability and Oversight at the Company

SALT LAKE CITY, Oct. 22, 2018 /Accesswire/ -- Steve Eror, the founder and former President, CEO and member of the Board of Directors (the "Board") of ProLung, Inc. ("ProLung" or, the "Company"), together with a group of shareholders collectively owning approximately 16.3% of the Company's outstanding common stock (the "Group"), announced today that the Group has delivered to the Company written consents from shareholders representing more than 50% of the Company's outstanding shares.

Mr. Eror issued the following statement on behalf of the Group:

"We have delivered consents to ProLung that we believe represent more than 50% of the outstanding shares in order to enlarge and enhance the Board, and we want to thank our fellow shareholders who joined us in sending this clear message for immediate change at the Company. We believe that, to the best of our knowledge, the total number of shares represented by our white card consents takes into account any revocations of previously-issued consents, and this in spite of the Board's repeated and desperate efforts to unfairly block our legitimate consent solicitation, including its refusal to make available to us a list of the Company's shareholders as of the record date.

Our director slate is committed to acting in the best interests of all ProLung shareholders in accordance with its fiduciary duties and, with its collective knowledge and strategic expertise, is squarely focused on maximizing value at the Company. We would caution the incumbent Board members against any further efforts, which have so far been undertaken at a significant expense to shareholders, to challenge our lawful and timely delivery of consents or to make any other attempts to unfairly obstruct the mandate of the shareholders that we represent.

We look forward to guiding ProLung through this critical juncture by moving the Company forward on the path to FDA approval and developing a strategic plan for the Company's future."

About Steve Eror

Mr. Eror has 26 years of executive experience in medical device, drug development, drug delivery, molecular modeling, artificial intelligence, biopharmaceuticals, diagnostics, information technology and manufacturing in public, private and emerging companies. He is ProLung's co-founder, and served as the Company's CEO, President and Board member from February 2005 until June 2018.

Investor Contact

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