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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

**Date of Report (date of earliest event reported): October 25, 2018**

**ProLung, Inc.**

(Exact Name of Registrant as Specified in its Charter)

**Delaware**

(State or other jurisdiction of  
incorporation or organization)

**001-38362**

(Commission  
File Number)

**20-1922768**

(IRS Employer  
Identification No.)

**757 East South Temple Suite 150  
Salt Lake City, Utah**

(Address of Principal Executive Offices)

**84102**

(Zip Code)

**(801) 736-0729**

(Registrant's Telephone Number, Including Area Code)

**N/A**

(Former name, former address, and formal fiscal year, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
  - Emerging growth Company
  - If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 12(a) of the Exchange Act
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**Item 5.07. Submission of Matters to a Vote of Security Holders.**

On October 25, 2018, the Company’s proxy solicitor, Laurel Hill Advisory Group, LLC (“Laurel Hill”), reported the final tally of legally valid, unrevoked consents by shareholders of ProLung, Inc. (“ProLung” or the “Company”) with respect to the consent solicitation (the “Error Consent Solicitation”) by Steven C. Error and certain other persons (the “Error Group”). The Company opposed each of the Error Group’s proposals (the “Error Group Proposals”) and solicited revocations of any consents executed by ProLung shareholders in connection with the Error Consent Solicitation.

Under Section 228 of the Delaware General Corporation Law, the Error Group Proposals would have become effective if legally valid, unrevoked consents signed by the holders of a majority of the outstanding shares of the Company’s common stock, par value \$0.001 per share (the “Common Stock”), as of the close of business on the record date, August 13, 2018 (the “Record Date”), had been delivered to the Company within 60 days of the earliest dated written consent delivered to the Company. The earliest dated written consent was delivered to the Company by Mr. Error on August 22, 2018. Accordingly, in order for the Error Group Proposals to become effective, the requisite number of written consents needed to be delivered to the Company by no later than October 21, 2018. The Error Group Proposals provided for the repeal of any prior amendments to the First Amended and Restated Bylaws of the Company (the “Bylaws”), the amendment of the Bylaws, and the election of the Error Group’s eight nominees to serve as directors of the Company. As shown below, the Error Group Proposals were not approved because they failed to receive the affirmative legally valid, unrevoked consent of the holders of record of a majority of the shares of Common Stock. As of the close of business on the Record Date, there were 3,861,848 shares of Common Stock outstanding.

Set forth below is the final tally of unrevoked consents for each proposal. Based upon the legal advice of the Company’s outside counsel, Sidley Austin LLP, the legal validity of consent cards representing 279,745 shares of the 1,669,431 unrevoked shares referenced below is questionable. The Company decided not to make a determination regarding the legal validity of such consent cards at this time, because it was not outcome-determinative for the Error Consent Solicitation. Notwithstanding their questionable legality, the Company included these consent cards in the tally below for the purposes of this Form 8-K to show that the Error Group Proposals failed either way. However, the Company reserves all rights in respect of these legally questionable consent cards.

Proposal 1 – Repeal each amendment to the Bylaws adopted after July 14, 2017 (This proposal was not approved based on the following final result from Laurel Hill.)

***Repeal each amendment to the Bylaws adopted after July 14, 2017***

<i>Unrevoked Consents</i>	1,669,431 (43.2%)
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Proposal 2 – Amend Article 3, Section 3.1 of the Bylaws (This proposal was not approved based on the following final result from Laurel Hill.)

***Amendment to Article 3, Section 3.1 of the Bylaws***

<i>Unrevoked Consents</i>	1,669,431 (43.2%)
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Proposal 3 – Amend Article 3, Section 3.1 of the Bylaws (This proposal was not approved based on the following final result from Laurel Hill.)

***Amendment to Article 3, Section 3.1 of the Bylaws***

<i>Unrevoked Consents</i>	1,669,431 (43.2%)
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Proposal 4 – Amend Article 3, Section 3.2 of the Bylaws (This proposal was not approved based on the following final result from Laurel Hill.)

***Amendment to Article 3, Section 3.2 of the Bylaws***

<i>Unrevoked Consents</i>	1,669,431 (43.2%)
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Proposal 5 – Elect the Error Group’s eight nominees (This proposal was not approved based on the following final result from Laurel Hill.)

***Elect Michael N. Christiansen, Ron Dunford, Steven C. Error, Brian W. Loveridge, Todd M. Morgan, Don A. Patterson, Richard Serbin and Eric M. Sokol to serve as directors of the Company***

<i>Unrevoked Consents</i>	1,669,431 (43.2%)
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**Item 8.01. Other Events.**

The information set forth above in Item 5.07 Submission of Matters to a Vote of Security Holders is hereby incorporated by reference.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 25, 2018

**ProLung, Inc.**

By: /s/ Jared Bauer

Name: Jared Bauer

Title: Interim Chief Executive Officer

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